



SCHOOL FORUM

MEETING ON MONDAY 15th JANUARY 2018

10-00 am at Witton Park CLC

AGENDA

1. WELCOME AND INTRODUCTIONS
2. MINUTES OF THE PREVIOUS MEETING – held on 16th November 2017
3. MATTERS ARISING
4. GRT REVISED DE- DELEGATED FUNDING PROPOSED FOR 2018-19 FINANCIAL YEAR – paper attached
5. SCHOOLS FUNDING ANNOUNCEMENT 2018/19 - paper attached
6. SCHOOLS BLOCK FORMULA 201819 – paper attached
7. HIGH NEEDS BLOCK FUNDING 218/19 – paper attached
8. ANY OTHER BUSINESS
9. DATE OF NEXT MEETING

Prepared by: Schools & Education Finance Team



SCHOOLS FORUM MEETING MINUTES

HELD ON 21st SEPTEMBER 2017

Position	Attendee	21 Sep 2017	16 Nov 2017	11 Jan 2018	22 Feb 2018	14 Jun 2018
Chairing the meeting						
Chair	Diane Atkinson	✓	✓			
Vice Chair	Brian Peacock					
17 School Members		Appointed Members				
8 Maintained Schools reps - 1 Secondary, 4 Primary, 1 Special, 1 Nursery and 1 PRU Headteacher places						
Secondary Headteacher	Diane Atkinson	✓	✓			
Primary Headteacher	Elizabeth Hargreaves	x	x			
Primary Headteacher	Susan Aldred	✓	✓			
Primary Headteacher	Michelle Smith		✓			
Primary Headteacher	Carolyn Lord	✓				
Special Headteacher	Geoff Fitzpatrick	✓	✓			
Nursery Headteacher	Gillian Crompton	x	✓			
PRU Headteacher	Jo Siddle	x	✓			
1 Free School reps						
Free School	Hannah Speakman	✓	x			
4 Governors – 1 Secondary and 3 Primary Governors						
Secondary Governor	Helen Holden	✓	✓			
Primary Governor	Brian Peacock	✓	✓			
Primary Governor	Pauline Lovick	✓	✓			
Primary Governor	Lilian Salton	x	x			
5 Academy reps – 2 Secondary, 1 Primary, 1 Special and 1 Alternative Provision Headteacher places						
Secondary Academy	Dean Logan	✓	✓			
Secondary Academy	Brendan Loughran	x	x			
Primary Academy	Donna Simpson	x	x			
Special Academy	Sharon Roscoe	x	x			
Alt' Provision Academy	Hannah Speakman/ Gary Holding	✓	✓			
4 Non School Members – 1 Teacher Unions, 1 Non-Teaching Unions, 1 Post 16 FE College and 1 Early Years Provider representatives						
Teacher Unions	Simon Jones	✓	✓			
Non-Teaching Unions	Paul Crewe	x	x			
Post 16 FE College	VACANT					
Early Years Provider	Tracy Ellett	x	✓			
Total School Forum Members		11	13			
<i>Quorate 40% of filled posts (21 filled)</i>		9	9			
In Attendance						
LA Officers	Jessica Byrne	✓	✓			
LA Officers	Zoe Evans	x	x			
LA Officers	Adam Clarkson	✓	✓			
LA Officers	Kirsten Reid	✓	✓			
LA Officers	Mary Parker	✓	✓			
Council Members	Dave Harling	x	x			
Observers presenting papers						
Additional officers						
Carol Grimshaw			✓			

1. Welcome and Introductions

Diane Atkinson welcomed the forum group to the meeting and introductions were made around the table.

2. Minutes from the previous meeting

It was agreed that the minutes from 21st September 2017 be accepted as a true and accurate record of the meeting.

3. Matters Arising

Actions from the Minutes –

Action 1 - Kirsten had sent out the link to all the Head Teachers.

She provided the amount in value that each school was delegated and noted down the proposed figures for 18/19 based on the national funding formula. These were for the maintained schools only and not the Academies.

Action 2 - Research on wider ops Music Bolton – Kirsten had checked with Bolton and the wider ops music figure of £120,000 contributed was to be part of our overall offer and it is currently in the central service school block and to utilise for the new service that we will have with Bolton being the overarching hub which means a lot more for our schools.

Primary Heads had been sent a report on that and this had gone through as a briefing paper. It was found that not all heads had received the report.

Action – Kirsten will follow up on the briefing paper to check that it had been sent out to all the primary heads.

4. NFF Provisional Schools Allocations Update

Kirsten advised that they were working through the calculations from the estimated figures. She informed the School Forum that she would bring the figures to the January meeting for the local funding and national funding aspects.

5. De-Delegated Funds Proposed for 2018/19 to 2020/21 Financial Years

At the last Schools Forum meeting in September, it was decided that there was not enough information to make a decision on the de delegations and it was deferred for further consultation with the Primary head teachers and Kirsten would report back to today's meeting.

Kirsten asked the forum if they were all happy with the de delegation paper for 18/19 financial year.

There is a 2 year period until the National Funding Formula is applied and each delegation agreement will last for 1 year instead of 3.

Section 4 displayed a small table which was summarised for discussion.

It showed that there had been increases in teachers' salaries; however, Kirsten advised that if there were to be overspending on the de-delegated areas, this can be brought to the Schools Forum during the year.

Maternity had been reviewed at £16 and only maintained and primary secondary can vote on this.

It was a unanimous vote to agree

School free meals – that it continued at £11.38 – **all agreed for primary heads.**

Trade Union Facility Time – Simon Jones had produced a report attached explaining the services offered and how the hours are set up. It was noted that Maintained Primary and Secondary Schools only to vote for this item. There were a few queries and Simon will respond to them.

Kirsten advised that if the maintained schools were happy, the funding will be de delegated.

Dean Logan advised that there should be a review of how practices work as he disagreed with the increase.

The maintained schools agreed with the increase.

Behaviour in support services – Kirsten advised that only Primary Schools could vote on this. It was decided that the Primary Schools no longer wished to de-delegate funds for the team.

The majority of Head Teachers did not want this service.

This was carried forward and agreed.

English as additional Language – The pupils eligible for funding through the national funding formula EAL factor are pupils recorded on the census as having entered state education in England during the last three years.

The de-delegated amount is used to fund a team within BwD Council who support new arrivals and also maintain relationships for schooling purposes with the Gypsy, Roma and Traveller (GRT) communities.

Jessica Byrne advised that there was a statutory responsibility around safeguarding and receiving a good level of education.

It was noted that only Primary Schools can vote on this matter– It was felt that the forum would rather wait for more information on this issue and

Action – The LA would report back with a further briefing report at the next meeting in January.

6. AOB

Early Year version of February's school forum - Kirsten had written £5.20 2yr old rate National figure, however this was an administration error and the actual rate is £4.85.

7. Date of Next Meeting

15th January 2018

SCHOOL FORUM - BRIEFING PAPER

SCHOOL FUNDING ANNOUNCEMENT FOR 2018-19 FINANCIAL YEAR

1. Purpose

- 1.1. To report on the provisional level of Dedicated Schools Grant (DSG) for 2018/19 financial year.
- 1.2. To review the impact of the consultation on the services provided by Blackburn with Darwen Borough Council to the schools in the Local Authority.
- 1.3. To determine the de-delegated funding for 2018-19.

2. Recommendations

- 2.1. School Forum members are asked to note the details of funding announced by the DfE on 19th December 2017.**

3. Background

- 3.1. The DfE announced the details of the allocation to all local authorities on 19th December 2017.
- 3.2. The use of new national funding formula bases to calculate the overall allocation means that comparisons to prior year units of funding are not included in this paper as they are no longer strictly comparable.

4. Dedicated Schools Grant 2018/19

- 4.1. The table below summarises the amounts de-delegated in 2017-18 for BwD mainstream schools.

Allocation 2018/19 Summary table

Blackburn with Darwen	Allocation 2018/19 £M	Allocation 217/18 £M
Schools Block	120.838	118.78
Central School Services Block	2.652	
Provisional High Needs Block	18.721	20.09
Early Years Block	11.610	11.69
Total Allocation	153.821	150.56

- 4.2.

- 4.3. The Schools Block unit of funding is now split between primary and secondary pupils and no longer includes the premises factors. The units of funding are set out below.

Schools Block 18/19 Summary table

	Funding	No of pupils 18/19	£
Primary pupil unit	£4,152.17	15,328	63,644,461
Secondary pupil unit	£5,673.66	9,718	55,136,628
Growth, premises and mobility factors	£2,056,599		2,056,599
Total schools allocation			120,837,688

- 4.4. The Central School Services Block unit of funding is split between per pupil factors and historic commitments. The units of funding are set out below.

Central Schools Services Block 18/19 Summary table

	Funding	No of pupils 18/19	£
Per pupil unit	£48.36	25,046	1,211,224
Historic commitment	£1,441,000		1,441,000
Total central school services allocation			2,652,224

- 4.5. The High Needs block is based on a basic entitlement factor unit of £4,000 per pupil. The actual 2018/19 number of pupils in special schools and academies in Blackburn with Darwen is stated as 264. There is a provisional deduction of £30,000 to take account of the import and export adjustments required for the funding of pupils in other local authorities. This will be updated based on the January 2017 census.

High Needs Block 18/19 Summary table

	Funding	No of pupils 18/19	£
Per pupil unit	£4,000	264	1,056,000
Actual 18/19 allocation	£17,695,406		17,695,406
Import/export adjustment	£30,000		-30,000
Total high needs allocation			18,721,406

4.6. Early years funding for 2018/19 is set out below. In 2017/18 the allocation was £11.69M.

Early Years Block 18/19 Summary table

Based on 570 hours per year	Funding rate per hour	Part Time Equivalent nos 18/19	£
3 & 4 year olds funding entitlement (initial)	£4.62	2,851.69	7,509,643
3 & 4 year old additional 15 hours (estimated)	£4.62	615.2	1,620,077
2 year old funding entitlement	£5.20	710.79	2,106,782
Early years pupil premium (initial)			139,610
Disability access fund			45,510
Maintained schools supplementary funding			188,442
Total early years allocation			11,610,064

The School and Education Finance Team
January 2018

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SCHOOL FORUM - BRIEFING PAPER

SCHOOLS BLOCK FORMULA FOR 2018-19 FINANCIAL YEAR

1. Purpose

- 1.1. To provide schools forum with an overview of the school block funding formula for 2018/19

2. Recommendations

- 2.1. School representatives are asked to formally approve either the schools budget on either the Local Funding formula or the National Funding Formula as detailed in this report.
- 2.2. School members and Early Years representatives are asked to note and comment on the LA proposal to calculate delegated schools budgets detailed in this report.
- 2.3. Maintained primary and secondary school representatives are asked to formally approve the updated de-delegations of funding from schools block for the relevant budgets detailed in this report for their sector.
- 2.4. Maintained primary and secondary school representatives are asked to formally approve the education functions funding from schools block detailed in this report for their sector.
- 2.5. School representatives are asked to formally approve a transfer of 0.5% of the schools block funding to the high needs block as detailed in this report.

3. Background

- 3.1. The Schools Forum members have requested that the two sets of schools budget shares allocations for 2018/19 are to be presented to the members. Allocations are to be prepared on the Local Funding Formula and National Funding Formula bases. Representatives will then determine which model will be used to determine the Schools Budget Shares for 2018/19.
- 3.2. Information about the various factors used in the Local and National formulas is set out in sections
- 3.3. A quick rate/factor comparison table is provided in section.
- 3.4. Centrally retained funds are now included within the Central Schools Services Block and hence do not require Schools Forum approval, apart from those relating to Education Functions.

4. Summary of funding allocated in 2018/19

4.1. The table below summaries the proposed allocation of funds through the local funding formula and the national funding formula in 2018/19.

Summary of school budget shares excluding delegated funds

Factor	BwD Proposed	National Proposed	No of pupil Oct 17	No of pupil Oct 16
Primary maintained	54,724,482	53,893,442	13,155	13,083
Primary academies	5,605,890	5,638,133	1,293	1,269
Primary free	3,353,838	3,328,799	920	790
Secondary maintained	15,509,246	15,509,047	2,627	2,609
Secondary academies	32,338,017	33,228,237	5,748	5,673
Secondary free	7,205,085	7,231,397	1,343	1,238
Total	118,736,558	118,828,053	25,046	24,662

4.2. The two methods used to determine the allocations provide similar results. However the number of schools with improved year on year funding per pupil is greater using the local formula than with the national funding formula.

4.3. A breakdown of the total funding for primary and secondary schools showing National, Local and prior year estimates is attached at the end of this report.

5. Factors used in Blackburn with Darwen Local Funding Formula

5.1. Age Weighted Pupil Unit (AWPU) – known as Basic Entitlement is a compulsory factor which assigns funding according to the age-weighted pupil unit multiplied by a unit per pupil cost to each individual school or academy based on October Census.

5.2. Deprivation is a compulsory factor which assigns funding to pupils from deprived areas. LA's can either use the free school meals indicator and/or the income deprivation affecting children index (IDACI). The Blackburn with Darwen formula uses both the Ever 6 free schools meals indicator and IDACI indicators.

5.3. The Income Deprivation Affecting Children Index (IDACI) - is a subset of the Indices of Multiple Deprivation (IMD). It is an area-based measure defined at the level of lower super output area (LSOA) and is based on the data published in September 2015. It is a score between 0 and 1, which can be interpreted as the proportion of families with children aged under 16 in the LSOA which are income deprived.

- 5.4. The IDACI score has been matched to pupil records where the pupil's postcode is known, and this has been placed into six bands as shown below
- 5.5. Only pupils with an IDACI score above 0.2 can be assigned deprivation funding through this factor, meaning there are six bands which can be given different unit values each for primary and six for secondary phase pupils.
- 5.6. English as Additional Language (EAL 3) is an optional factor where EAL pupils attract funding for up to 3 years after they enter the school system.
- 5.7. Prior Attainment is an optional factor which acts as a proxy indicator for low level, high incidence special educational needs. Funding is applied for primary pupils not achieving the expected level of development with early years foundation stage and for secondary pupils not reaching L4 at KS2 in English or Maths
- 5.8. Lump Sum is an optional factor where each school received £120,000 in 2017/18.
- 5.9. Split Sites is an optional factor which supports schools with multiple sites. (Not multiple buildings). Schools hiring facilities, federated schools and schools with remote sixth forms are NOT eligible for the funding.

6. Factors used in National Funding Formula

- 6.1. Looked after children are not included as a factor in the NFF. The DfE has advised that from September 2018 the pupil premium will be increased to directly support those children.
- 6.2. Pupil Mobility is a factor which measures the pupils who entered a school during the last 2 years who did not start in August, September or January in a reception class. There is a national 10% threshold therefore if a school/academy has 12% mobility factor then 2% would attract mobility funding.
- 6.3. Sparsity is a factor which measures the distance (as the crow flies) between schools. It targets extra funding to schools that are both small and remote.
- 6.4. The rates for primary schools can be set from £0 to £25,000 and £0 to £65,000 for secondary schools.

7. Current and proposed national and modelling factor values

Primary school rates

Factor	BwD Proposed	National Proposed	2017/18 values
AWPU	£2,828.19	£2,746.99	£3,091.91
FSM	£440.00	£440.00	£0.00
FSM6	£540.00	£540.00	£419.81
IDACI Band A	£575.00	£575.00	£522.73
IDACI Band B	£420.00	£420.00	£313.64
IDACI Band C	£390.00	£390.00	£261.36
IDACI Band D	£360.00	£360.00	£209.09
IDACI Band E	£240.00	£240.00	£156.81
IDACI Band F	£200.00	£200.00	£130.69
LPA	£1,050.00	£1,050.00	£726.44
EAL	£515.00	£515.00	£265.29
Looked After Children	£350.00	Nil	£500.00
Lump Sum	£115,000.00	£110,000.00	£120,000.00
Split Site	£24,038.00	Nil	£24,038.00
Mobility	Nil	£2,000.00	Nil
Sparsity	Nil	£25,000.00	Nil

Secondary school rates

Factor	BwD Proposed	National Proposed	2017/18 values
AWPU KS 3	£3,897.20	£3,862.55	£4,010.51
AWPU KS 4	£4,515.17	£4,385.81	£4,908.00
FSM	£440.00	£440.00	£0.00
FSM6	£909.00	£785.00	£1,245.40
IDACI Band A	£1,299.00	£810.00	£1,988.72
IDACI Band B	£806.00	£600.00	£1,193.23
IDACI Band C	£693.00	£560.00	£994.36
IDACI Band D	£584.00	£515.00	£795.48
IDACI Band E	£440.00	£390.00	£596.61
IDACI Band F	£350.00	£290.00	£497.18
LPA	£1,550.00	£1,550.00	£629.02
EAL	£1,448.00	£1,385.00	£1,511.82
Looked After Children	£350.00	£350.00	£1,511.82
Lump Sum	£115,000.00	£110,000.00	£120,000.00
Split Site	£24,038.00	Nil	£24,038.00
Mobility	Nil	£2,000.00	Nil
Sparsity	Nil	£65,000.00	Nil

8. De-delegated and Centrally Retained budgets 2018/19

8.1. Following a discussion in November 2017 changes were made to the de-delegated funds. The table below sets out the current position for 2018/19.

Summary table for de-delegated funding from maintained schools

Factor	Pupils	Rate 18/19	Rate 17/18	£ 18/19	£ 17/18
Free school meals (FSM) eligibility	FSM 6 only	£11.38	£11.38	52,600	55,000
Staff costs re Maternity (Teaching & Non Teaching)	All pupils	£16.00	£14.00	251,900	220,000
Staff costs re Trade Union facilities (Teaching & Non Teaching)	All pupils	£7.50	£6.00	118,100	95,000
Support for minority ethnic pupils or underachieving groups	EAL 3 pupils only	Nil	£141.51	0	406,000
Behaviour Support Services	LCHI pupils only	Nil	£103.68		307,000
GRT team	All pupils	£7.50	Nil	84,100	
Total				506,700	1,069,000

9. Centrally retained funding

9.1. The centrally retained funds are now held within the Central Schools Services block. As is set out in Item 5 the funding is split between historic and ongoing commitments. The ongoing commitments are allocated on a per pupil basis. The elements of the CSS block which are confirmed within schools block are set out in the table below.

Summary table for central schools services funding for schools

Factor	£ 18/19	£ 17/18
Growth fund	127,000	127,000

9.2. Until 2017/18 the Education Services Grant (ESG) was made up of two rates that funded two different groups of services. The retained duties rate has been passed to LA's to fund services provided to all schools including academies during 2017/18. The general duties rate has been provided to both LA's and academies to fund services LA's provide to maintained schools, but which academies must provide themselves.

9.3. With the agreement of Schools Forum, LA's are able to fund central services, previously included from the retained duties rate, for maintained schools only from their SBS. In 2017/18 Schools Forum allowed £19 per pupil to support those activities during the 17/18 financial year. It is proposed that the same amount be provided in 18/19 to continue these services.

Summary table for educational functions funding from maintained schools

Factor	Pupils	Rate 18/19	Rate 17/18	£ 18/19	£ 17/18
Educational functions	All maintained pupils	£19.00	£19.00	£299,100	£293,000

10. Transfer of funds from Schools Block to support the High Needs block

10.1. During 2018/19 and 2019/20 financial years and with the approval of Schools Forum, LA's may transfer no more than 0.5% of the schools block funds to the high needs block to support anticipated overspending on high needs services.

10.2. The LA requests that this be approved for 2018/19 and an amount of £604,000 be transferred between the blocks to high needs.

10.3. In previous years funding has been sufficient so that the costs of the high needs block have not exceeded the funding. The LA has retained some unused funds to form a reserve. However increasing pressure from rising out of borough costs, pressure on the equipment budget and increasing numbers of pupils with additional needs has increased costs.

10.4. It is therefore requested that the funds be transferred to high needs based on initial estimates of the costs in 2018/19.

11. Next steps

11.1. Following discussion and consultation with the Schools Forum the LA will be submitting the proforma to the Education Funding Agency for the planned Schools Block by the close of 19th January 2018 to ensure compliance with the funding formula arrangements.

11.2. Revisions to the proforma may be made should any significant information come to the attention of the LA. However it is anticipated that following political ratification and final validation checks, BwD schools will receive their school budget information for 2018/19 by 23rd February 2018.

The School and Education Finance Team
January 2018

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**DETAILED SCHEDULES OF SCHOOLS BLOCK
ALLOCATIONS TO PRIMARY AND SECONDARY
SCHOOLS ON NATIONAL FUNDING FORMULA, LOCAL
FUNDING FORMULA AND PRIOR YEAR BASES**

SCHOOL BUDGET SHARE 2018/19 NATIONAL FUNDING FORMULA

TOTAL PRIMARY SCHOOLS

A FUNDING FROM SCHOOLS BLOCK

Funding Factor	eligible pupils		per eligible pupil £	=	Formula Budget £
1 Basic per pupil entitlement:	15,328.00	x	£2,746.99	=	42,105,863
2 Deprivation					
Free School Meals (Ever 6)	4,230.26	x	£540.00	=	2,284,342
IDACI Band A	1,106.19	x	£575.00	=	636,062
IDACI Band B	1,447.90	x	£420.00	=	608,116
IDACI Band C	882.44	x	£390.00	=	344,150
IDACI Band D	1,164.14	x	£360.00	=	419,090
IDACI Band E	1,792.87	x	£240.00	=	430,288
IDACI Band F	2,589.58	x	£200.00	=	517,917
3 Looked After Children	109.14	x	350.00	=	38,198
4 Low Prior Attainment	6,282.83	x	£1,050.00	=	6,596,974
5 English as an Additional Language (EAL 3yrs)	3,493.50	x	£515.00	=	1,799,150
6 Mobility	160.30	x	1,500.00	=	240,450
7 Sparsity				=	25,000
8 Lump sum				=	6,050,000
9 Split site allowance				=	72,114
10 Rates				=	750,860
11 PFI				=	0
12 Minimum Funding Guarantee + Additional funding to reach minimum per pupil level				=	610,050

DE-DELEGATED FUNDS

Free School Milk	3,588.97	x	£11.38	=	-40,842
Maternity Leave	13,115.00	x	£16.00	=	-209,840
Trade Unions	13,115.00	x	£7.50	=	-98,363
Outreach - SEBD	5,573.14	x	£0.00	=	0
EAL - New Arrivals, Gypsy Roma Traveller	2,916.67	x	£0.00	=	0
Gypsy Roma Traveller	13,115.00		£5.34	=	-70,034

EDUCATION FUNCTIONS FOR MAINTAINED SCHOOLS

ESG General	13,115.00	x	£19.00	=	-249,185
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TOTAL SCHOOLS BLOCK

62,860,360

SCHOOL BUDGET SHARE 2018/19 LOCAL FUNDING FORMULA

TOTAL PRIMARY SCHOOLS

A FUNDING FROM SCHOOLS BLOCK

Funding Factor	eligible pupils		per eligible pupil £	=	Formula Budget £
1 Basic per pupil entitlement:	15,328.00	x	£2,828.19	=	43,350,496
2 Deprivation					
Free School Meals (Ever 6)	4,230.26	x	£540.00	=	2,284,342
IDACI Band A	1,106.19	x	£575.00	=	636,062
IDACI Band B	1,447.90	x	£420.00	=	608,116
IDACI Band C	882.44	x	£390.00	=	344,150
IDACI Band D	1,164.14	x	£360.00	=	419,090
IDACI Band E	1,792.87	x	£240.00	=	430,288
IDACI Band F	2,589.58	x	£200.00	=	517,917
3 Looked After Children	109.14	x	£350.00	=	38,198
4 Low Prior Attainment	6,282.83	x	£1,050.00	=	6,596,974
5 English as an Additional Language (EAL 3yrs)	3,493.50	x	£515.00	=	1,799,150
6 Lump sum					6,325,000
7 Split site allowance					72,114
8 Rates					750,860
9 PFI					0
10 Minimum Funding Guarantee					179,703
DE-DELEGATED FUNDS					
Free School Milk	3,588.97	x	£11.38		-40,842
Maternity Leave	13,115.00	x	£16.00		-209,840
Trade Unions	13,115.00	x	£7.50		-98,363
Outreach - SEBD	5,573.14	x	£0.00		0
EAL - New Arrivals, Gypsy Roma Traveller	2,916.67	x	£0.00		0
Gypsy Roma Traveller	13,115.00		£5.34		-70,034
EDUCATION FUNCTIONS FOR MAINTAINED SCHOOLS					
ESG General	13,115.00	x	£19.00		-249,185
TOTAL SCHOOLS BLOCK					63,684,197

SCHOOL BUDGET SHARE 2017/18 BASELINE

TOTAL PRIMARY SCHOOLS

A FUNDING FROM SCHOOLS BLOCK

Funding Factor	eligible pupils		per eligible pupil £	=	Formula Budget £
1 Basic per pupil entitlement:	15,197.00	x	£3,091.91	=	46,987,756
2 Deprivation					
Free School Meals (Ever 6)	4,378.80	x	£419.81	=	1,838,265
IDACI Band A	1,043.55	x	£522.73	=	545,493
IDACI Band B	1,418.00	x	£313.64	=	444,742
IDACI Band C	890.86	x	£261.36	=	232,834
IDACI Band D	1,214.07	x	£209.09	=	253,850
IDACI Band E	1,769.28	x	£156.81	=	277,442
IDACI Band F	2,552.36	x	£130.69	=	333,568
3 Looked After Children	96.53	x	£500.00	=	48,266
4 Low Prior Attainment	3,211.77	x	£726.44	=	2,333,158
5 English as an Additional Language (EAL 3yrs)	3,619.23	x	£265.29	=	960,146
6 Lump sum					6,600,000
7 Split site allowance					96,152
8 Rates					652,842
9 PFI					0
10 Minimum Funding Guarantee					24,208
DE-DELEGATED FUNDS - FOR REFERENCE ONLY					
Free School Milk	3,744.75	x	£11.38		-42,615
Maternity Leave	13,083.00	x	£14.00		-183,162
Trade Unions	13,083.00	x	£6.00		-78,498
Outreach - SEBD	2,866.95	x	£103.68		-297,245
EAL - New Arrivals, Gypsy Roma Traveller	2,958.74	x	£141.51		-418,691
Gypsy Roma Traveller	13,083.00		£0.00		0
EDUCATION FUNCTIONS FOR MAINTAINED SCHOOLS					
ESG General	13,083.00	x	£19.00		-248,577
TOTAL SCHOOLS BLOCK					61,628,722

SCHOOL BUDGET SHARE 2018/19 NATIONAL FUNDING FORMULA

TOTAL SECONDARY SCHOOLS

A FUNDING FROM SCHOOLS BLOCK

Funding Factor	eligible pupils		per eligible pupil £	=	Formula Budget £
1 Basic per pupil entitlement: KS3	5,942.00	x	£3,862.55	=	22,951,272
1 Basic per pupil entitlement: KS4	3,776.00	x	£4,385.81	=	16,560,819
2 Deprivation					
Free School Meals (Ever 6)	3,180.68	x	£785.00	=	2,496,836
IDACI Band A	626.55	x	£810.00	=	507,503
IDACI Band B	812.88	x	£600.00	=	487,730
IDACI Band C	511.75	x	£560.00	=	286,581
IDACI Band D	796.25	x	£515.00	=	410,066
IDACI Band E	1,125.10	x	£390.00	=	438,790
IDACI Band F	1,629.82	x	£290.00	=	472,648
3 Looked After Children	87.38	x	£350.00	=	30,583
4 Low Prior Attainment	2,196.89	x	£1,550.00	=	3,405,176
5 English as an Additional Language (EAL 3yrs)	316.33	x	£1,385.00	=	438,116
6 Mobility	821.20	x	£2,000.00	=	1,642,400
7 Sparsity				=	0
8 Lump sum				=	1,320,000
9 Split site allowance				=	0
10 Rates				=	442,300
11 PFI				=	654,180
12 Minimum Funding Guarantee				=	3,561,086
DE-DELEGATED FUNDS					
Free School Milk	1,030.87	x	£11.38	=	-11,731
Maternity Leave	2,627.00	x	£16.00	=	-42,032
Trade Unions	2,627.00	x	£7.50	=	-19,703
Outreach - SEBD	0.00	x	£0.00	=	0
EAL - New Arrivals, Gypsy Roma Traveller	95.00	x	£7.50	=	0
Gypsy Roma Traveller	2,627.00	x	£0.00	=	-14,028
EDUCATION FUNCTIONS FOR MAINTAINED SCHOOLS					
ESG General	2,627.00	x	£19.00	=	-49,913
TOTAL SCHOOLS BLOCK				=	55,968,679

SCHOOL BUDGET SHARE 2018/19 LOCAL FUNDING FORMULA

TOTAL SECONDARY SCHOOLS

A FUNDING FROM SCHOOLS BLOCK

Funding Factor	eligible pupils		per eligible pupil £	=	Formula Budget £
1 Basic per pupil entitlement: KS3	5,942.00	x	£3,897.20	=	23,157,162
1 Basic per pupil entitlement: KS4	3,776.00	x	£4,515.17	=	17,049,282
2 Deprivation					
Free School Meals (Ever 6)	3,180.68	x	£909.00	=	2,891,240
IDACI Band A	626.55	x	£1,299.00	=	813,885
IDACI Band B	812.88	x	£806.00	=	655,184
IDACI Band C	511.75	x	£693.00	=	354,647
IDACI Band D	796.25	x	£584.00	=	465,007
IDACI Band E	1,125.10	x	£440.00	=	495,048
IDACI Band F	1,629.82	x	£350.00	=	570,435
3 Looked After Children	87.38	x	£350.00	=	30,583
4 Low Prior Attainment	2,196.89	x	£1,550.00	=	3,405,176
5 English as an Additional Language (EAL 3yrs)	316.33	x	£1,448.00	=	458,045
6 Lump sum					1,380,000
7 Split site allowance					0
8 Rates					442,300
9 PFI					654,180
10 Minimum Funding Guarantee					2,367,542
DE-DELEGATED FUNDS					
Free School Milk	1,030.87	x	£11.38		-11,731
Maternity Leave	2,627.00	x	£16.00		-42,032
Trade Unions	2,627.00	x	£7.50		-19,703
Outreach - SEBD	0.00	x	£0.00		0
EAL - New Arrivals, Gypsy Roma Traveller	95.00	x	£7.50		0
Gypsy Roma Traveller	2,627.00	x	£0.00		-14,028
EDUCATION FUNCTIONS FOR MAINTAINED SCHOOLS					
ESG General	2,627.00	x	£19.00		-49,913
TOTAL SCHOOLS BLOCK					55,052,309

SCHOOL BUDGET SHARE 2017/18 BASELINE

TOTAL SECONDARY SCHOOLS

A FUNDING FROM SCHOOLS BLOCK

Funding Factor	eligible pupils		per eligible pupil £		Formula Budget £
1 Basic per pupil entitlement: KS3	5,847.00	x	£4,010.51	=	23,449,452
1 Basic per pupil entitlement: KS4	3,673.00	x	£4,908.00	=	18,027,084
2 Deprivation					
Free School Meals (Ever 6)	3,205.61	x	£1,245.40	=	3,992,262
IDACI Band A/6	613.92	x	£1,988.72	=	1,220,924
IDACI Band B/5	778.27	x	£1,193.23	=	928,652
IDACI Band C/4	500.58	x	£994.36	=	497,764
IDACI Band D/3	747.44	x	£795.48	=	594,577
IDACI Band E/2	1,134.47	x	£596.61	=	676,840
IDACI Band F/1	1,612.56	x	£497.18	=	801,730
3 Looked After Children	86.30	x	£500.00	=	43,148
4 Low cost, High Incidence SEN	2,233.10	x	£629.02	=	1,404,665
5 English as an Additional Language (EAL 3yrs)	329.27	x	£1,511.82	=	497,803
6 Lump sum					1,440,000
7 Split site allowance					0
8 Rates					458,311
9 PFI					639,465
10 Minimum Funding Guarantee					57,673
DE-DELEGATED FUNDS - FOR REFERENCE ONLY					
Free School Milk	1,050.41	x	£11.38		-11,954
Maternity Leave	2,609.00	x	£14.00		-36,526
Trade Unions	2,609.00	x	£6.00		-15,654
Outreach - SEBD	674.75	x	£0.00		0
EAL - New Arrivals, Gypsy Roma Traveller	92.12	x	£0.00		0
Gypsy Roma Traveller	2,609.00	x	£0.00		0
EDUCATION FUNCTIONS FOR MAINTAINED SCHOOLS					
ESG General	2,609.00	x	£19.00		-49,571
TOTAL SCHOOLS BLOCK					54,730,350

SCHOOL FORUM - BRIEFING PAPER

SCHOOL FUNDING ARRANGEMENTS FOR 2018-19 FINANCIAL YEAR

1. Purpose

1.1. To provide schools with an overview of High Needs Block arrangements for 2018/19

2. Recommendations

2.1. School Forum members are asked to note and comment on the LA's initial proposals on High Needs Block for 2018/19

3. Background

3.1. The DfE announced the details of the allocation to all local authorities on 19th December 2017, which included the allocation for the high needs block.

3.2. Changes to the high needs block from national funding formula have not been considered in this paper.

4. Initial Proposals for 2018/19 High Needs Block Arrangements

4.1. The LA is proposing to set budgets from High Needs Block using the following principles:-

- 4.1.1. Funding for Education Health and Care Plans; Statements and IPRA's in Mainstream Schools
- 4.1.2. Funding will be based on Element 3 top up levels determined by assessing the needs of pupils against the resource allocation framework.
- 4.1.3. For schools with higher than "expected" pupils additional Element 2 funding (£6,000) to be provided as well as Element 3 funding.
- 4.1.4. Funding for special schools remains within the High Needs block, however funding for resourced provisions is now within the Schools Block. These places are included within the pupil numbers of the school budget share.
 - 85 places at Crosshill, previously 65
 - 160 places at Newfield (including 20 places in post 16)
 - 10 places at St Cuthbert's Resource Provision
 - 14 places at Lower Darwen HI Resource Provision
 - 14 places at St Wilfrid's HI Resource Provision
 - 24 places at Eden Special School.

- 4.2. All pupils who attend Special Schools and Resourced Provisions will receive Element 3 top up levels determined by assessing the needs of the pupil against the resource allocation framework.
- 4.3. All settings will receive protection using DfE regulations around Element 3 funding provided by LA, subject to funding constraints.
- 4.4. The number of places in Alternative Provisions remains unchanged at £10,000 per place, subject to national funding formula guidance.
- 165 places for St Thomas
 - 100 places for The Heights
 - Developing a commissioned service with St Thomas for pupils who are educated at Hospital or need education at home because of their needs.
 - All pupils who attend Alternative Provisions will receive Element 3 top up levels determined by assessing the needs of the pupils against the new framework.
 - All settings will receive protection using DfE regulations around Element 3 funding provided by LA.
- 4.5. Funding For Other Post 16 High Needs
- Continuing to fund Post 16 high needs in FE/Colleges on the same basis as prior year.
 - Funding For Other High Needs Budgets
 - Continue to fund other High Needs budgets on the same basis as prior year.
- 4.6. Independent Special Schools (which will be updated based on the number of pupils who attend these settings).
- SEND Support Service
 - Equipment & Adaptations

5. Next Steps

- 5.1. The LA will be completing further analysis to quantify the financial impact of these proposals and present information at the next meeting of the School Forum in February 2018.
- 5.2. The impact of the national funding formula on the high needs block will be considered in more detail.

The School and Education Finance Team
January 2018

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